What's New

Dolphin Management 8

Requirements

Dolphin Management 8 has been fully tested and certified under Windows 7, Windows 8 and 8.1, Windows 10, Windows Server 2008 and 2012, SQL Server 2008, 2012 and 2016. Please see www.dolphinimaging.com for complete technical specifications. Dolphin Imaging 11.7 and Aquarium 3 are recommended for use with Dolphin Management 8.

Treatment Card

- We added an **ALL** tab where you can view all layouts in multiple-layout treatment cards.
- There is a new **Treatment Card (Read-only)** option on the Patient right-click menu.
- We added Imaging Layouts. For each treatment card, specify whether to show a custom patient image or imaging layout by default.
- The birthday cake icon shows in the treatment card header.
- You can opt to save custom image settings per patient or not.
- Configure a different header for each layout.
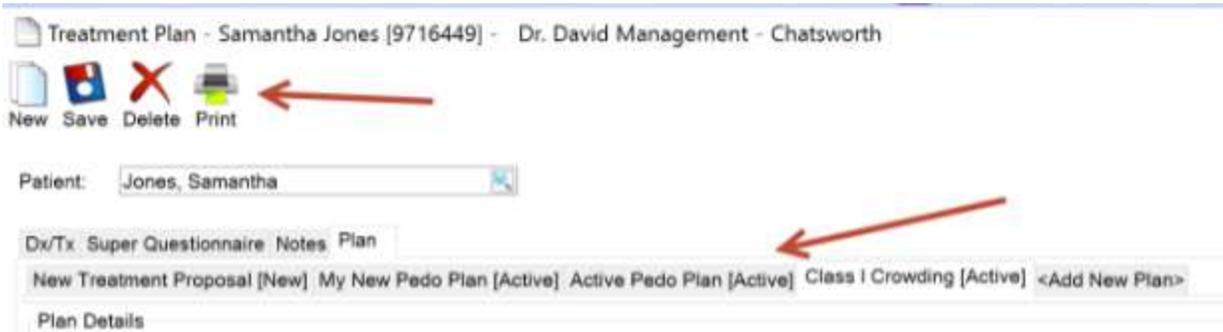- Specify a paragraph style for text field lookup items.

Treatment Plan

- You can have more than one active treatment plan for a patient, and all active plans are shown at the bottom of the treatment card.
- Use the new tabbed interface to reorder multiple active treatment plans.
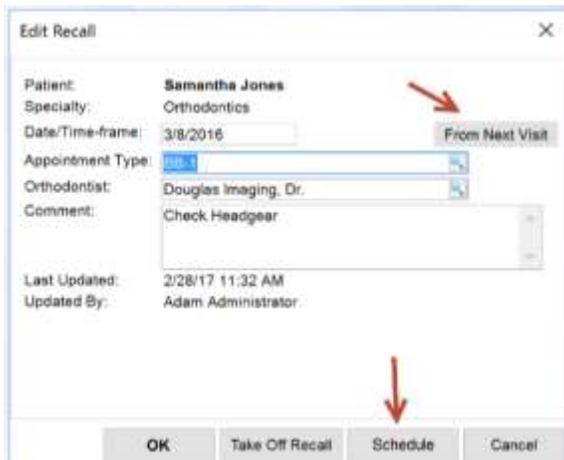- You can now print treatment plans

Treatment Plan - Samantha Jones [9716449] - Dr. David Management - Chatsworth

New   Save   Delete   Print

Patient: Jones, Samantha

Dx/Tx Super Questionnaire Notes Plan

New Treatment Proposal [New] My New Pedo Plan [Active] Active Pedo Plan [Active] Class I Crowding [Active] <Add New Plan>

Plan Details

Scheduling

- Drag and drop appointments to keep family members scheduled together.
- Drag and drop to reschedule patient or related patient appointments.
- Create schedule templates based on one or more orthodontists in your practice.
- Search the schedule using the orthodontist as a filter.
- Patient image (when available) now shows up in appointment tooltips.
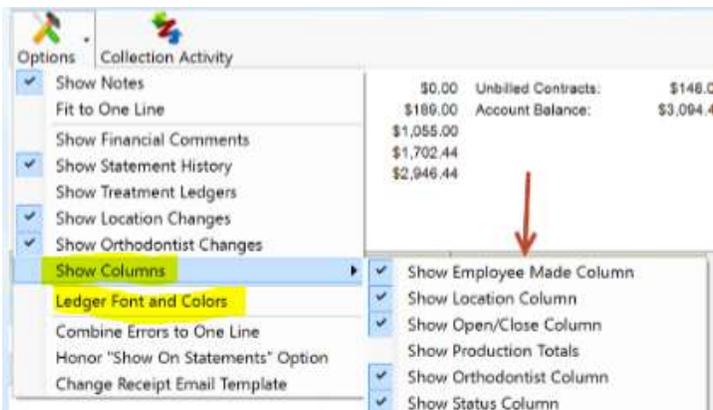- We added a time bar to show the current time on the schedule.

- Patient navigator now includes a Recalls tab, and each tab on the patient navigator shows the number of entries in parentheses.
- Drag and drop to quickly schedule a recall.
- Create Recall appointments from Next Visit entries
- Schedule Recalls quickly with new Recall screen features

- My Orthodontist practices can include a sign-in QR code that patients can use when signing in to the practice after arriving for an appointment.
- Email appointment slips and school excuses right from the schedule.
- Multiple-location practices can have unique appointment slips per location.
- Configure your system to automatically satisfy recall appointments.
- Automatically create patient alerts when appointments of a certain type are made or kept.
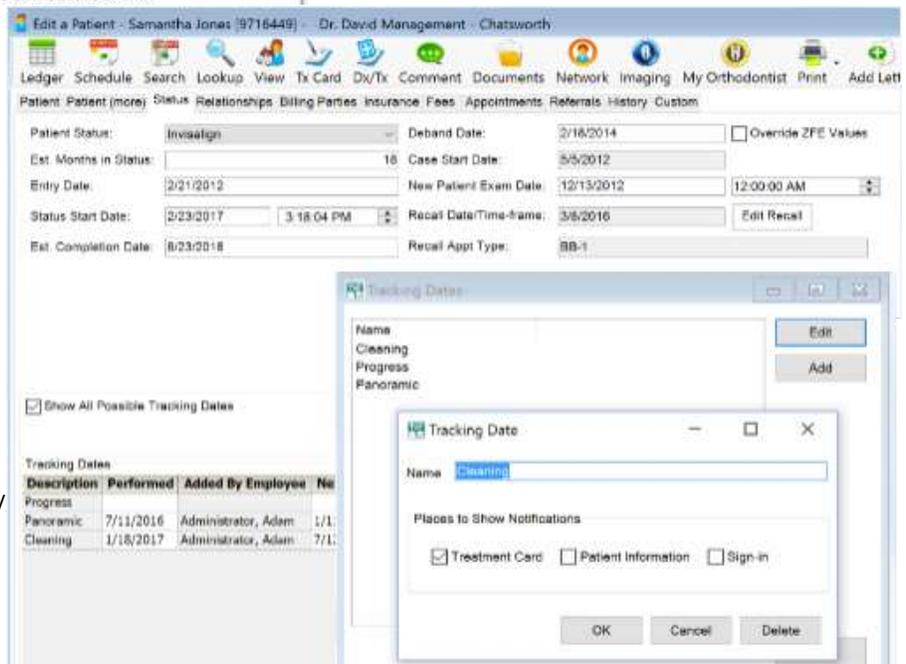

Financial

- Customize Ledger font, color, and size
- Hide or Show columns in Ledger, and Dolphin Management "remembers" your choices.

- Export deposits to QuickBooks

Patient Information

- Customize tracking dates, and view history of activities performed and who performed them.
- Drag and drop insurance policies to indicate which is

primary (for patients with multiple insurance policies).

- You are prompted to change patient addresses when you change associated billing party address.

Reports

- Quickly find reports by typing in a few letters of the report name or description.
- We improved Dolphin Interactive Report Tool (DIRT) performance and added new search fields in several categories.
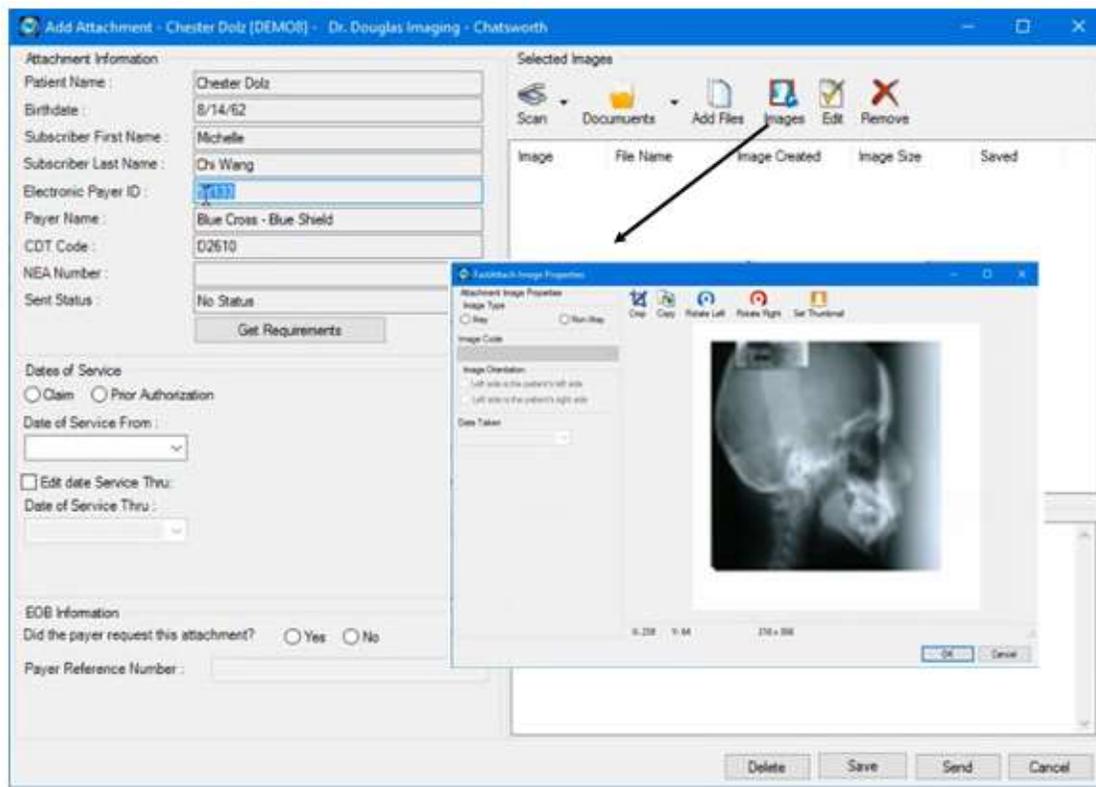

General

- We added a new Sign button in DLS for signing letters.
- Use Dolphin Mobile 4.0 and above to capture electronic signatures without a dedicated hardware signature scanning device.
- Right-click to print a label from the Letters screen.
- Search for doctors based on associated groups.
- Manually add phone calls to the call history log
- Dolphin Management 8 handles high-resolution displays better than in previous releases.

Third-Party Integrations

- Send electronic insurance claim attachments, (reports, images, etc.) with NEA FastAttach.

- Send all patient, billing party and referring doctor emails easily and securely from Dolphin Management using the built-in Protected Trust integration.